

# DASHBOARD NYC: Private Sector

## TOTAL JOBS

Q4 2013 to Q4 2014  
(4.1 million) to (4.2 million)



## SECTOR EMPLOYMENT

Change in Employment, Q4 2013 to Q4 2014

Sector	Total	Change
Financial Services	326,500	▲ 6,300
Healthcare	657,500	▲ 25,700
Media/Publishing	186,200	▲ 800
Business Services	683,500	▲ 26,100
Leisure & Hospitality	416,100	▲ 16,500
Retail	365,000	▲ 8,600
Government	550,200	▲ 2,500
Construction	130,200	▲ 4,300
Education	214,200	▲ 5,500
Real Estate	124,000	▲ 1,400
Manufacturing	75,700	▼ -1,800
Other	456,500	▲ 9,300

## MANHATTAN COMMERCIAL VACANCY RATE

Q4 2013 to Q4 2014



## AVERAGE CLASS A COMMERCIAL RENT IN MANHATTAN

Q4 2013 to Q4 2014



## TOTAL VC INVESTMENT

Q4 2013 to Q4 2014  
Downstate New York



## VC INVESTMENT IN SOFTWARE AND IT SERVICES

Q4 2013 to Q4 2014  
Downstate New York



## BLOOMBERG INDEX

As of December 31st



The Bloomberg Index tracks the share prices of 100 of the largest companies headquartered in NYC.

## AVERAGE HOME SALE PRICE

Q4 2013 to Q4 2014



Includes condos, coops, and 1-3 family dwellings.

## UNEMPLOYMENT RATE

Q4 2013 to Q4 2014



## NUMBER OF LONG-TERM UNEMPLOYED

Q4 2013 to Q4 2014



## TOURISM

2013 to 2014



## PASSENGERS AT REGIONAL AIRPORTS

Q4 2013 to Q4 2014



# DASHBOARD NYC: Public Sector

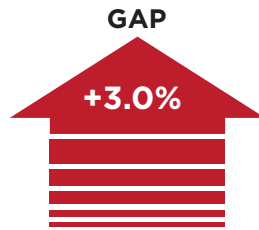
## CITY REVENUE

Q4 2013 to Q4 2014



## CITY SPENDING

Q4 2013 to Q4 2014



## SALES TAX RECEIPTS

Q4 2013 to Q4 2014



Revenue increase was driven by increases in property tax receipts.  
Spending increase was driven by increases in debt service obligations.

## CONSTRUCTION PERMITS

Q4 2013 to Q4 2014



## AVERAGE SAT SCORE

2013 to 2014



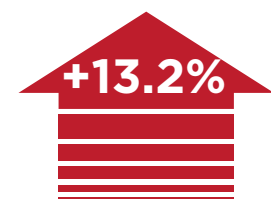
## PUBLIC HIGH SCHOOL GRADUATION RATE

2013 to 2014



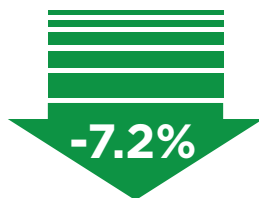
## HOMELESS IN SHELTERS

Q4 2013 to Q4 2014



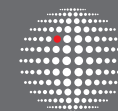
## REPORTED VIOLENT CRIMES

2013 to 2014



## REPORTED NON-VIOLENT CRIMES

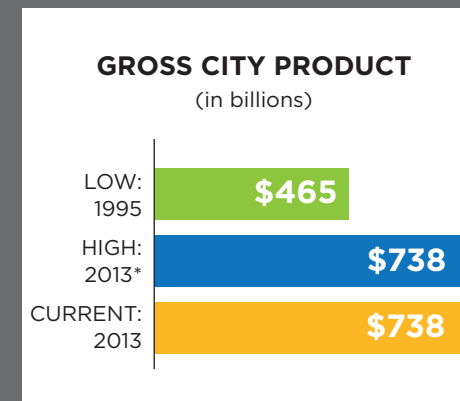
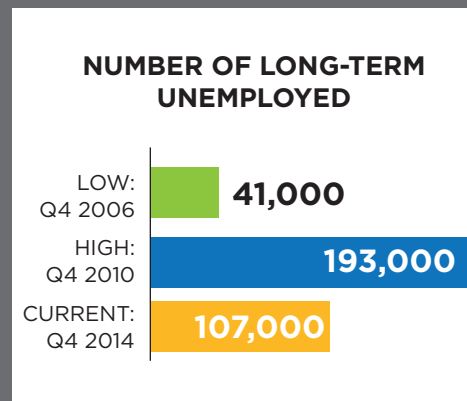
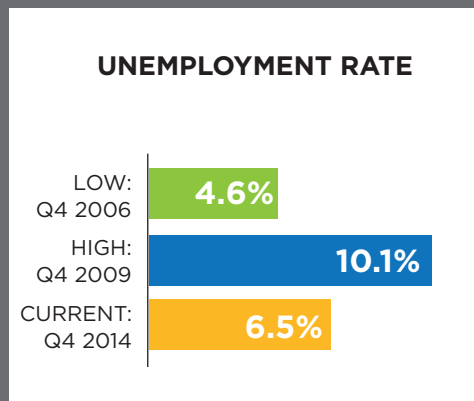
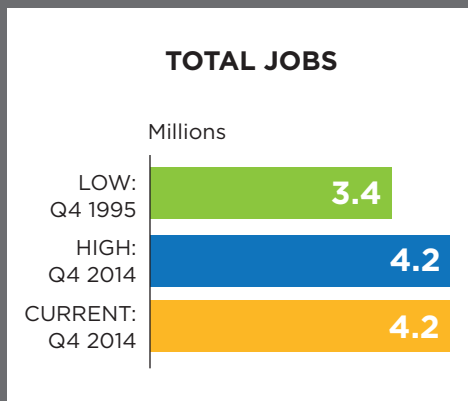
2013 to 2014



**PARTNERSHIP**  
for New York City

# HISTORICAL COMPARISON: 1995–Present

■ 20 YEAR LOW   
 ■ 20 YEAR HIGH   
 ■ CURRENT



\* Passed pre-recession peak (2007) for the first time in 2013.

## BENCHMARKS

### REAL GDP TARGET



SUPPORTING RATIONALE: Based on historical trends in New York City and competitor cities.

### CREATION OF MIDDLE-WAGE JOBS



SUPPORTING RATIONALE: 20,000 jobs would restore the number of middle-wage jobs to 2010 levels, 102,000 jobs would restore to the peak of middle-wage jobs in 2008.

### LABOR FORCE PARTICIPATION



NOTE: "Labor Force Participation" refers to the percentage of the working age population (aged 16-64) either working or collecting unemployment benefits. These rates reflect October 2014 - December 2014.



**PARTNERSHIP**  
for New York City