

DASHBOARD NYC: PRIVATE SECTOR

TOTAL JOBS
Q1 2014 to Q1 2015
(4.0 million) to (4.1 million)



MANHATTAN COMMERCIAL VACANCY RATE
Q1 2014 to Q1 2015



AVERAGE CLASS A COMMERCIAL RENT IN MANHATTAN
Q1 2014 to Q1 2015



SECTOR EMPLOYMENT

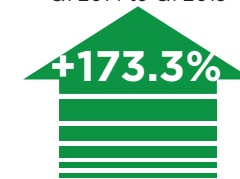
Change in Employment, Q1 2014 to Q1 2015

Sector	Total	Change
Financial Services	327,500	▲ 6,900
Healthcare	661,700	▲ 29,200
Media/Publishing	185,600	▲ 3,000
Business Services	677,600	▲ 26,700
Leisure & Hospitality	403,000	▲ 14,400
Retail	353,700	▲ 13,100
Government	541,100	▲ 3,100
Construction	121,300	▲ 1,600
Education	210,300	▲ 4,800
Real Estate	122,900	▲ 1,300
Manufacturing	74,000	▼ -1,500
Other	449,500	▲ 7,500

TOTAL VC INVESTMENT
Downstate New York
Q1 2014 to Q1 2015



VC INVESTMENT IN SOFTWARE AND IT SERVICES
Downstate New York
Q1 2014 to Q1 2015



BLOOMBERG INDEX
As of April 1st



The Bloomberg Index tracks the share prices of 100 of the largest companies headquartered in NYC.

AVERAGE HOME SALE PRICE
Q1 2014 to Q1 2015

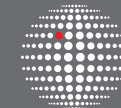


Includes condos, coops, and 1-3 family dwellings.

UNEMPLOYMENT RATE
Q1 2014 to Q1 2015



NUMBER OF LONG-TERM UNEMPLOYED
Q1 2014 to Q1 2015



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DASHBOARD NYC: PUBLIC SECTOR

CITY REVENUE

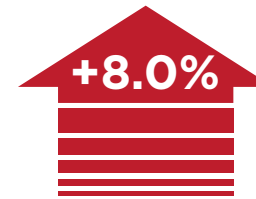
Q1 2014 to Q1 2015



Q1 2015 Surplus:
\$1.6 Billion

CITY SPENDING

Q1 2014 to Q1 2015



Revenue increase was primarily driven by increases in personal income tax receipts and state categorical grants. Spending increase was primarily driven by increases in personal service expenses and debt service obligations.

CONSTRUCTION PERMITS

Q1 2014 to Q1 2015



HOMELESS IN SHELTERS

Q1 2014 to Q1 2015



SALES TAX RECEIPTS

Q1 2014 to Q1 2015



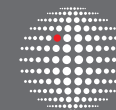
REPORTED VIOLENT CRIMES

2014 to 2015: Through April 5th



REPORTED NON-VIOLENT CRIMES

2014 to 2015: Through April 5th

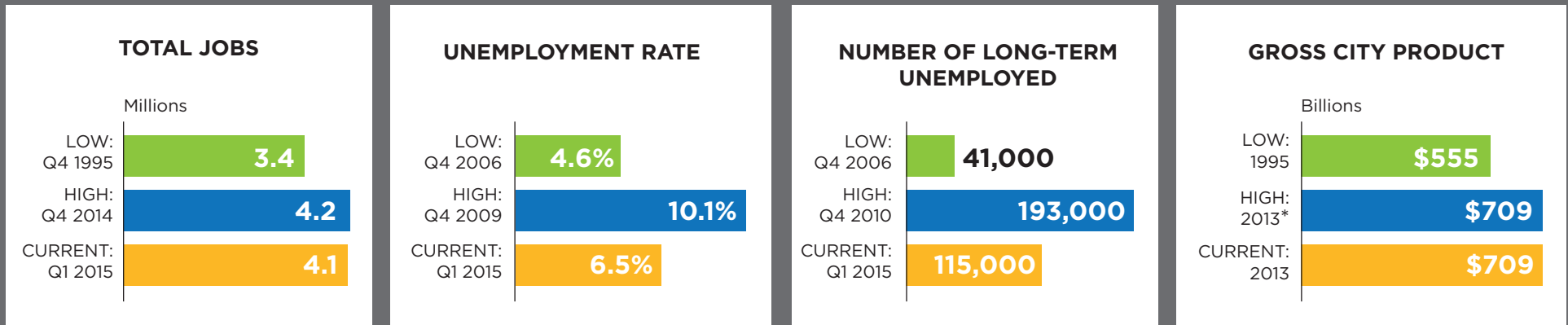


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HISTORICAL COMPARISON

1995 - PRESENT

■ 20 YEAR LOW
 ■ 20 YEAR HIGH
 ■ CURRENT



* Passed pre-recession peak (2007) for the first time in 2013.

BENCHMARKS

REAL GDP TARGET



SUPPORTING RATIONALE: Based on historical trends in New York City and competitor cities.

CREATION OF MIDDLE-WAGE JOBS

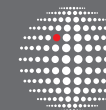


SUPPORTING RATIONALE: 20,000 jobs would restore the number of middle-wage jobs to 2010 levels, 102,000 jobs would restore to the peak of middle-wage jobs in 2008.

LABOR FORCE PARTICIPATION



NOTE: "Labor Force Participation" refers to the percentage of the working age population (aged 16-64) either working or actively looking for work. These rates reflect January 2015 - March 2015.



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